FORM ADV PART 2A

Firm Brochure

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This brochure provides information about the qualifications and business practices of Sagebrush Wealth Partners LLC. Questions may be directed to (775) 401-6050. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority. Registration as an investment adviser does not imply a certain level of skill or training.

Material Changes

Since the firm's initial brochure dated February 2026, Sagebrush Wealth Partners LLC has made the following material changes:

The firm added Charles Schwab & Co., Inc. (Schwab) as an additional qualified custodian.

Cash accounts are not charged an advisory fee. Assets held in cash accounts are included when determining the applicable graduated fee tiers, but are excluded from the assets to which the advisory fee is applied.

For individual accounts maintained at Altruist Financial LLC (Altruist), advisory fees are calculated and processed through Altruist's billing software and deducted directly from the client account pursuant to written authorization. Business accounts and individual accounts maintained at Schwab are billed by invoice in accordance with the client's advisory agreement. Fees for those accounts are paid outside the custodial account and are not deducted by the firm from the Schwab account.

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Advisory Business

Sagebrush Wealth Partners LLC is a Nevada registered investment adviser. The firm provides portfolio management services to individuals and small business owners.

The firm offers both discretionary and non discretionary portfolio management services. Under discretionary authority, the firm selects securities and places trades in client accounts without obtaining prior approval for each transaction, subject to the client's stated investment objectives and any written restrictions. Under non discretionary arrangements, the firm provides investment recommendations, but the client makes the final decision regarding implementation.

Portfolios are constructed using publicly traded securities, including exchange traded funds, individual equity securities, and fixed income securities. The firm uses fundamental analysis, general economic analysis, and point and figure technical analysis in evaluating securities and market conditions.

The primary investment strategy is long term asset allocation. Client portfolios are monitored on an ongoing basis and are rebalanced when allocations drift fifteen percent or more from target allocations.

When appropriate and suitable based on a client's objectives and risk tolerance, the firm may implement options strategies, including the sale of covered calls or the purchase of protective puts.

The firm may provide financial planning services upon request. Financial planning services are limited to retirement planning, cash flow analysis, and general investment planning. The firm does not provide legal or tax advice.

Client assets are maintained at Altruist Financial LLC (Altruist) or Charles Schwab & Co., Inc. (Schwab), each an independent qualified custodian.

As of February 25, 2026, the firm manages $0 in regulatory assets under management.

Sagebrush Wealth Partners LLC is solely owned by Michael Allen Lane, who serves as the firm's Owner and Chief Compliance Officer.

Fees and Compensation

Portfolio management fees are based on a percentage of assets under management according to the following annual fee schedule:

- Up to $25,000: 1.75 percent
- $25,001 to $50,000: 1.50 percent
- $50,001 to $100,000: 1.25 percent
- $100,001 to $500,000: 1.00 percent
- Over $500,000: 0.50 percent

The above fee schedule is applied on a break point basis, meaning each tier is charged at its respective rate. Fees are calculated based on the applicable annual rate and billed monthly in arrears. The monthly fee is determined by dividing the annual rate by twelve and applying it to the billable value of assets under management as reported by the qualified custodian as of the last business day of the billing period.

Cash accounts are not charged an advisory fee. Assets held in cash accounts are included with the client's other managed assets when determining the applicable graduated fee tiers, but are excluded from the asset amount to which those tier rates are applied.

For individual accounts maintained at Altruist, advisory fees are calculated and processed through Altruist's billing software and deducted directly from the client account pursuant to the client's written authorization. For business accounts and for individual accounts maintained at Schwab, the firm sends an invoice in accordance with the client's advisory agreement. Invoiced fees are paid outside the custodial account and are not deducted by the firm from the Schwab account.

The firm does not accept or hold client funds or securities. Its limited authority to deduct advisory fees from authorized Altruist accounts is described in the Custody section below.

Accounts initiated or terminated during a billing period will be charged a prorated fee based on the number of days services were provided during the month.

For clients who request portfolio construction or allocation recommendations without ongoing asset management, the firm charges a one time portfolio construction fee of one hundred dollars. This fee is payable directly to the firm and is not deducted from custodial accounts. No ongoing advisory services are provided under this arrangement unless the client enters into a separate investment management agreement.

Financial planning services, when offered, are provided for a fixed fee as agreed upon in writing prior to engagement.

Clients may incur additional fees charged by the custodian, exchange traded funds, mutual funds, options clearing firms, and other third parties. These fees are separate from and in addition to the advisory fee charged by the firm.

The firm does not receive commissions, referral fees, soft dollar compensation, or any other compensation from third parties related to client accounts.

Fees are negotiable at the sole discretion of the firm.

Performance Based Fees and Side by Side

Management Sagebrush Wealth Partners LLC does not charge performance based fees. Advisory fees are not based on a share of capital gains or capital appreciation of client assets.

Because the firm does not charge performance based fees, it does not engage in side by side management involving accounts that pay performance based fees and accounts that do not.

Types of Clients

Sagebrush Wealth Partners LLC provides investment advisory services to individuals and small business owners.

The firm does not impose a minimum account size. The firm reserves the right to decline services to any prospective client at its discretion.

Methods of Analysis, Investment Strategies, and Risk

of Loss The firm uses fundamental analysis, general economic analysis, and point and figure technical analysis in evaluating securities and market conditions. Fundamental analysis involves reviewing financial statements, earnings reports, and economic data. Point and figure analysis is a technical

method that evaluates price movements to identify potential trends and support and resistance levels.

The primary investment strategy is long term asset allocation designed to align with a client's objectives, risk tolerance, time horizon, and liquidity needs. Portfolios are monitored on an ongoing basis and are rebalanced when allocations drift fifteen percent or more from their target allocations.

When appropriate and suitable for a client's objectives and risk tolerance, the firm may implement options strategies, including the sale of covered calls or the purchase of protective puts.

Investing in securities involves risk of loss. Market fluctuations, interest rate changes, inflation, economic conditions, and issuer specific events may negatively impact portfolio value. Options strategies involve additional risks, including the potential loss of premium paid and the obligation to sell securities at a predetermined price. There is no guarantee that any investment strategy will achieve its intended results.

Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding certain legal or disciplinary events that would be material to a client's evaluation of the firm or the integrity of its management.

Sagebrush Wealth Partners LLC has no disciplinary events to report.

Other Financial Industry Activities and Affiliations

Michael Allen Lane is a fifty percent owner of Naturopathy Lane LLC, a Traditional Naturopathic practice located in Elko, Nevada. The remaining fifty percent is owned by Pamela Ann Lane.

Naturopathy Lane LLC provides wellness education, nutritional counseling, herbal education, and lifestyle coaching services. It does not provide investment advisory services.

Naturopathy Lane LLC operates as a separate legal entity and maintains separate books and records, separate marketing, separate client files, and separate banking.

Clients of Sagebrush Wealth Partners LLC are under no obligation to use services offered by Naturopathy Lane LLC, and clients of Naturopathy Lane LLC are under no obligation to engage Sagebrush Wealth Partners LLC for investment advisory services.

The firm does not receive compensation from Naturopathy Lane LLC related to advisory clients.

Code of Ethics, Participation or Interest in Client

Transactions, and Personal Trading Sagebrush Wealth Partners LLC has adopted a Code of Ethics designed to comply with applicable federal and state securities laws. The Code of Ethics establishes standards of conduct for the firm and addresses fiduciary duty, personal trading by associated persons, and the protection of material nonpublic information.

The firm and its associated persons may buy or sell securities for their own accounts that are also recommended to clients. This creates a potential conflict of interest.

To address this conflict, personal securities transactions are subject to review and monitoring. The firm seeks to ensure that personal trading does not disadvantage client accounts. Clients may request a copy of the firm’s Code of Ethics.

Brokerage Practices

Sagebrush Wealth Partners LLC recommends Altruist or Schwab as qualified custodians for client accounts. The custodian selected for a client depends on account type, operational needs, available services, and the client’s circumstances. Altruist and Schwab provide custody of client assets, trade execution, and account statements directly to clients.

The firm seeks to obtain best execution for client transactions. Best execution means the firm seeks to execute securities transactions in a manner that it reasonably believes is designed to maximize client value, taking into account factors such as price, speed of execution, and transaction costs.

The firm does not receive commissions, soft dollar benefits, research compensation, referral payments, or other economic benefits from Altruist, Schwab, or any other custodian in connection with client transactions.

For non discretionary accounts, the client retains final authority over the selection of the broker dealer or custodian.

The firm may aggregate orders for multiple client accounts when appropriate and when doing so is consistent with its duty to seek best execution. When orders are aggregated, trades are allocated in a manner the firm believes is fair and equitable to participating accounts.

Client accounts are monitored on an ongoing basis. Portfolio allocations are reviewed regularly to determine whether rebalancing is necessary. Rebalancing is generally triggered when an allocation drifts fifteen percent or more from its target allocation.

Formal account reviews are conducted at least annually. Reviews may occur more frequently upon request by the client or upon a material change in the client’s financial circumstances, investment objectives, or market conditions.

Michael Allen Lane, as the firm’s Owner, Chief Compliance Officer, and Investment Adviser Representative, is responsible for conducting account reviews.

Clients receive account statements directly from Altruist or Schwab, as applicable, on at least a quarterly basis. In addition, the firm may provide supplemental portfolio and performance reports. These reports are for informational purposes only. Clients are encouraged to review custodian statements carefully and to compare them with any reports provided by the firm.

Client Referrals and Other Compensation

Sagebrush Wealth Partners LLC does not compensate any person or entity for client referrals.

The firm does not receive compensation, economic benefits, or incentives from third parties in connection with advisory services provided to clients.

Custody

Sagebrush Wealth Partners, LLC does not maintain custody of client funds or securities.

Client assets are maintained with a qualified custodian. The qualified custodian sends account statements directly to clients at least quarterly. Clients are encouraged to carefully review those statements.

For individual accounts maintained at Altruist, clients may authorize in writing the deduction of advisory fees directly from their accounts. Advisory fees for those accounts are calculated and processed through Altruist's billing software. Clients receive billing information showing the billing period, valuation used, applicable rates, excluded cash-account assets, and fee charged.

Business accounts and individual accounts maintained at Schwab are billed by invoice in accordance with the client's advisory agreement. Those fees are paid outside the custodial account; the firm does not deduct advisory fees from Schwab accounts.

Other than its limited fee-deduction authority for specifically authorized Altruist accounts, the firm does not have custody of client funds or securities.

Investment Discretion

For discretionary accounts, the firm has authority to determine the securities to be purchased or sold and the amount of securities to be purchased or sold without obtaining prior approval for each transaction. Discretion is granted through a written investment advisory agreement and is exercised in accordance with the client's stated investment objectives and any written restrictions.

For non discretionary accounts, the firm provides investment recommendations, but the client retains final decision making authority regarding the purchase or sale of securities.

The firm does not have authority to withdraw client funds or transfer assets to third parties, except for advisory-fee deductions from specifically authorized Altruist accounts as described above.

Voting Client Securities

Sagebrush Wealth Partners LLC does not vote proxies on behalf of clients.

Clients retain the responsibility for receiving and voting proxies related to securities held in their accounts. Proxy materials are provided directly to clients by the qualified custodian or by the issuer of the security.

The firm may provide guidance regarding proxy matters upon request, but the firm does not have authority to vote proxies on behalf of clients.

Financial Information

Sagebrush Wealth Partners LLC does not require or solicit prepayment of fees in excess of five hundred dollars six months or more in advance.

The firm does not have custody of client funds or securities.

The firm has no financial condition that is reasonably likely to impair its ability to meet contractual commitments to clients.